

Suprema Inc.

INVESTOR RELATIONS

First Mover in Security and Biometrics

2024 Edition

Disclaimer

Suprema's business results are subject to the K-IFRS (Korea International Financial Reporting Standards) and are reported on a consolidated basis.

The forecasts contained herein are based on the Company's current business environment and strategy. Actual results may differ as a result of various uncertainties, such as future changes of the Company's business environment and strategy.

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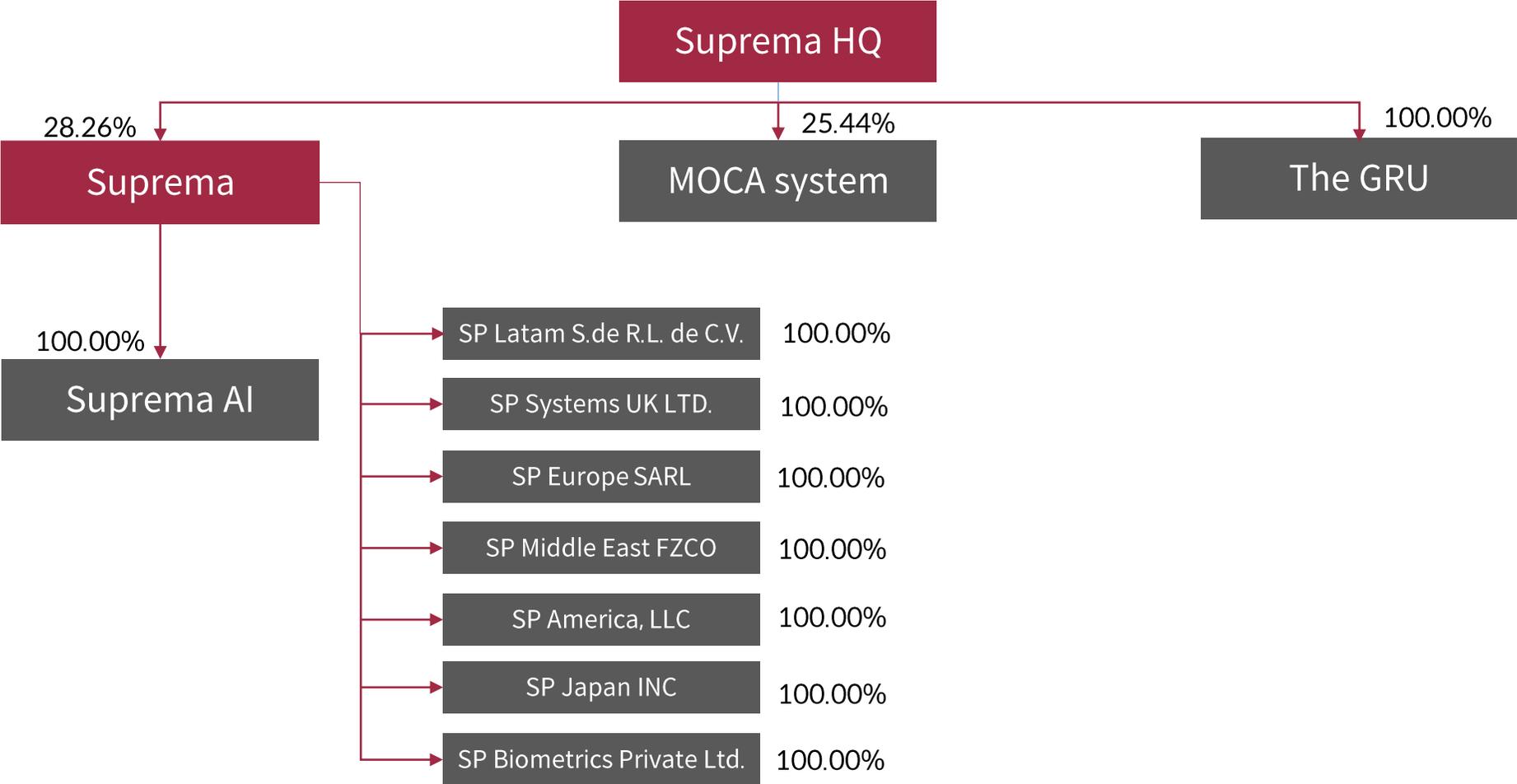
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2024 INVESTOR RELATIONS

Company Overview

Corporate Governance

Suprema Group holds two listed companies, Suprema HQ and Suprema, and ten unlisted companies.



Global No.1 in AI-Integrated Security

Suprema is the global leader in AI-integrated security solutions with top-notch face and fingerprint recognition technology in physical security markets.

| | | | |
|--------------|-----------------------------------|--------------------|-------------------------------|
| Company Name | Suprema Inc. (236200:KOSDAQ) | Capital | 3.6 billion KRW |
| Incorporated | 12/2015 (Before Spin-off, 5/2000) | Outstanding Shares | 7,193,273 |
| Executives | Jae Won Lee, Hanchul Kim | R&D Investment | 13.07% of sales revenue(2023) |
| Employees | 210 (2023) | Address | www.supremainc.com |



* #1 in global market shares for biometric access control readers (except the Chinese market) – 2021 OMDIA

Business Segments

Suprema's business is divided into Integrated Security Systems and Biometric Solutions, with the Integrated Security Systems segment accounting for approximately 77% of total revenue.

Integrated Security Systems

- **BioStar system**

Access control and time & attendance

- **Various Credentials**

Fingerprints, face, card, PIN, mobile cards, etc.



Biometric Solutions

- **BioSign Solution**

Fingerprint algorithm for smartphones

- **Biometric Module**

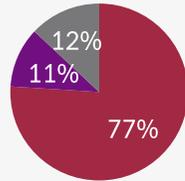
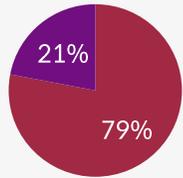
Fingerprint modules, face modules



Revenue Breakdown

Suprema's exports account for 79% of total revenue, with a well-diversified presence across various regions.

Revenue Breakdown

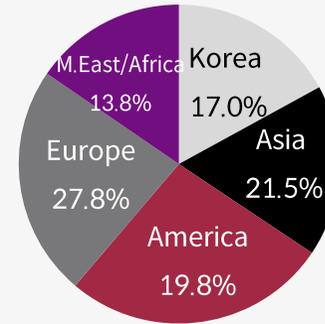


- Overseas
- Domestic
- Integrated Security System
- Biometric Solutions
- othes (Installation, Maintenance, etc.)

(Unit: Billions of KRW, consolidated)

| | 2024. 2Q | 2023 | 2022 | 2021 |
|--|-------------|-------------|-------------|-------------|
| Sales | 48.6 | 94.6 | 89.4 | 72.6 |
| Integrated Security System | 38.9 | 72.9 | 67.5 | 55.7 |
| Biometric Solutions | 5.7 | 10.9 | 9.9 | 8.2 |
| Others(Installation, Maintenance etc.) | 4.0 | 10.9 | 11.9 | 8.7 |
| Gross Margin | 31.5 | 58.1 | 54.6 | 43.1 |
| Operating Profits | 8.9 | 16.7 | 17.9 | 16.2 |
| Earnings before tax | 17.4 | 24.6 | 19.5 | 23.5 |
| Net Profit | 15.3 | 23.0 | 17.9 | 22.7 |

Regional Breakdown



- Korea
- Asia
- America
- Europe
- M.East/Africa

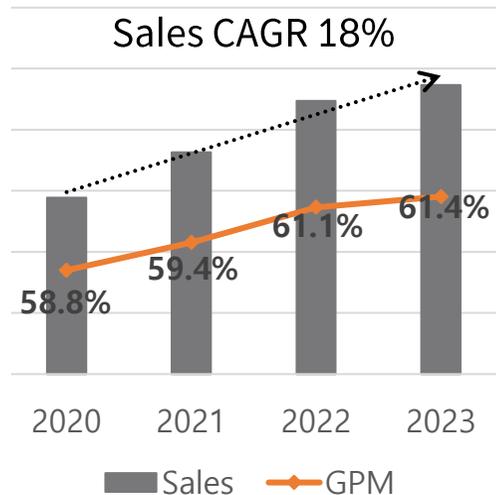
| | 2024.2Q | 2023 | 2022 | 2021 | 2020 | |
|----------------|--------------|--------------|----------------|---------------|----------------------|------------|
| Korea | 17.0% | 20.6% | 21.8% | 24.4% | 23.5% | |
| Asia | 17.4% | 18.3% | 16.5% | 17.8% | 18.3% | |
| America | 26.8% | 23.8% | 26.2% | 23.1% | 24.8% | |
| Europe | 23.4% | 22.9% | 23.7% | 24.4% | 22.2% | |
| M.East/Africa | 15.4% | 14.4% | 11.9% | 10.4% | 11.3% | |
| 연결기준 | Korea | Asia | America | Europe | M.East/Africa | 합계 |
| 2024.2Q | 8,258,381 | 8,439,053 | 13,029,074 | 11,369,537 | 7,507,103 | 48,603,148 |
| | 17.0% | 17.4% | 26.8% | 23.4% | 15.4% | 100.0% |
| 2023.2Q | 9,152,903 | 7,166,774 | 9,861,380 | 9,897,492 | 7,298,283 | 43,376,832 |
| | 21.1% | 16.5% | 22.7% | 22.8% | 16.8% | 100.0% |

Core Competitiveness

Suprema boasts 60% GPM and 18% OPM based on brand and technology leadership. Stable balance sheet with 7.0% debt ratio and 889% current ratio.

01. Financial Strength

We have high profitability and financial satability with 60% GPM, 18% OPM and 7.0% debt ratio.



02. Brand Power

Suprema is a reputable brand with a 20 year history, known for high-quality products in the security industry.



03. Technical Leadership

We lead the security market with advanced technology. Face Template on Mobile, Fusion matching skill, NPU application, ISO 27001*, etc.



*ISO27001 (an international standard information protection certification)

As personal information protection laws such as the GDPR in Europe and CCPA in the US are strengthened, information protection regulations are also being strengthened for security products. Suprema is expanding its market share in advanced countries by attaining the most authoritative certifications in the field of information security, such as ISO 27001.

2024 INVESTOR RELATIONS

Business Status

Integrated Security System

We provide complete hardware and software solutions for access control and workforce management, Offering a full suite of credentials, ranging from biometrics to mobile cards.

Hardware



Face



Fingerprint

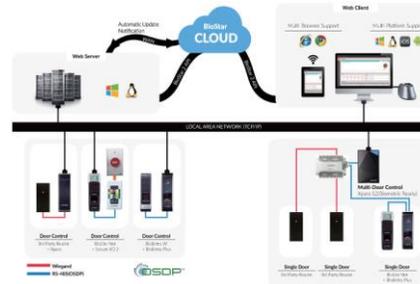
<Readers>



RFID



Access
Controller
<Panel>



Software Platform



Access Control S/W
Time & Attendance S/W



Mobile App
Mobile Access Card

Credentials



Fingerprint



Face



Card



PIN



Mobile Access Card

Global Business

Suprema's global business is expanding through 217 partners and 7 branches worldwide, especially in Europe and America.



Key References : Data Centers

Suprema holds the largest share of a rapidly growing global data center security market. The World's No.1 and No.2 data center companies have chosen Suprema's technology.



EQUINIX



DIGITAL REALTY



Growing Demand for Data Center Security Systems

Data center revenue in Integrated Security Systems is increasing. AI-driven expansion of data centers is expected to boost demand for our products.

Data Center Expansion Driven by Increased AI Adoption



DESIGN > BUILD/CONSTRUCTION

AI and Cloud Workloads Drive Data Center Demand

A new report by JLL predicts data center supply imbalance will last at least through 2024 as AI and edge computing adoption increase.

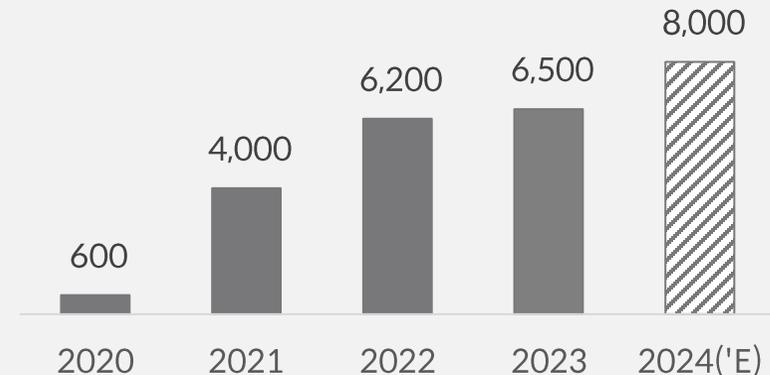
Artificial intelligence workloads and continued cloud adoption are fueling explosive demand for data centers, leading to a shortage of colocation space and rising prices, a new report by JLL shows.



- AI-driven data center expansion to boost product demand.
- AI infrastructure spending, including data centers and networks, is projected to reach \$422.55 billion by 2029, with 44% growth expected. (Source: Data Bridge Market Research)

Growing data center-focused revenue.

Data center revenue



- fingerprint recognition products in the security sector(2021)
RF card products for general management areas.(2022)
AI facial recognition products(2023)
- Completed FSF2 supply to Z Holdings data center in Japan in 2023.

Key Global References

Suprema's products are being used in both public and private verticals where security is a top priority, including global SNS companies and state-owned oil corporations.

GLOBAL SNS ENTERPRISE



ADNOC (UAE Petrol Co.)



KNPC (Kuwait Petrol Co.)



PIF(Public Investment Fund)



HSBC



BOSCH(Turkey)

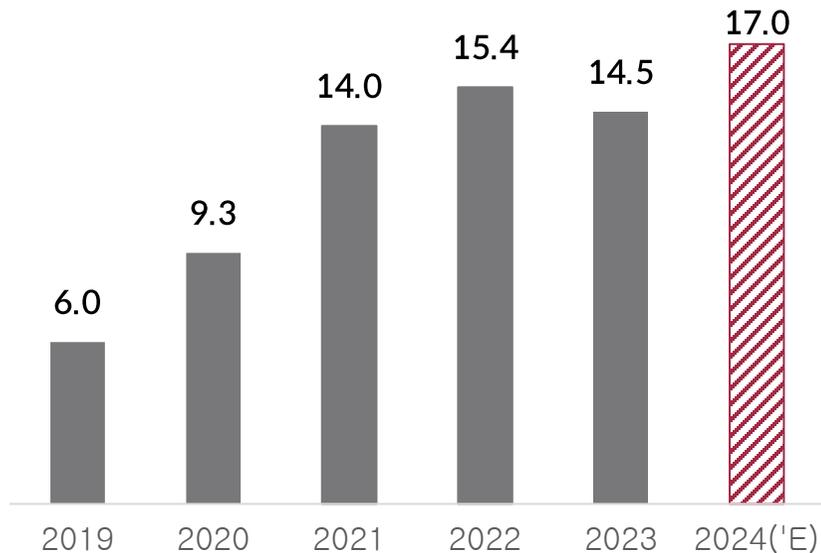


Domestic Business

The domestic Integrated Security Systems business has seen 25% CAGR in revenue since 2019, driven by public procurement and SI projects.

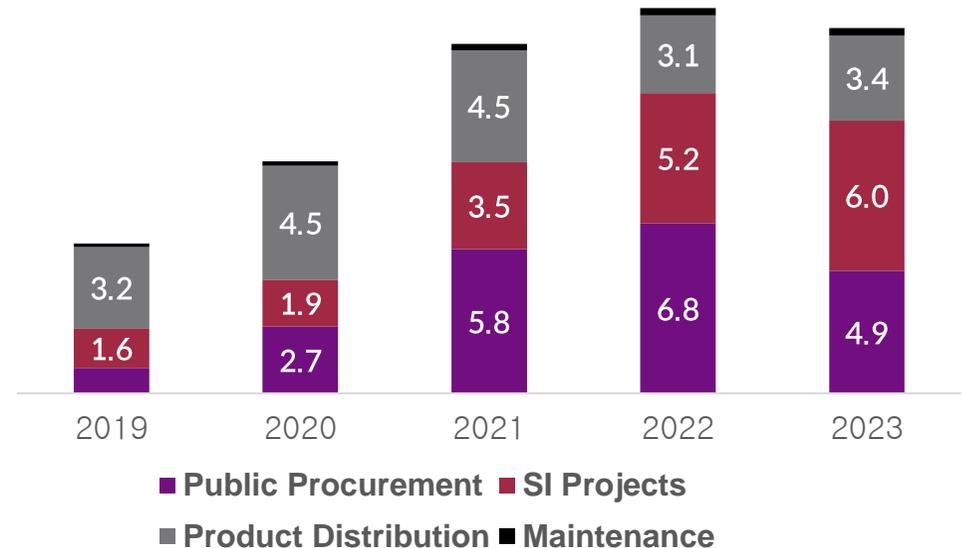
Domestic Sales of Integrated Security Systems

(Units: Billions of KRW)



Sales Breakdown

(Units: Billions of KRW)



Public Procurement Business

In just three years since entering the domestic public procurement market for access control, we have risen to the No.1 position with a 30% market share.

Korea South East Power Co., Ltd.



Osong BioHealth Science Technopolis



Sejong Government Complex



Korea Western Power Co., Ltd.



Korea Land and Housing Corporation



Gyeonggi Credit Guarantee Foundation



System Integration Projects

Our domestic business is evolving from simple product distribution to securing large-scale system integration projects for major clients..

Hyundai Motor Namyang R&D Center



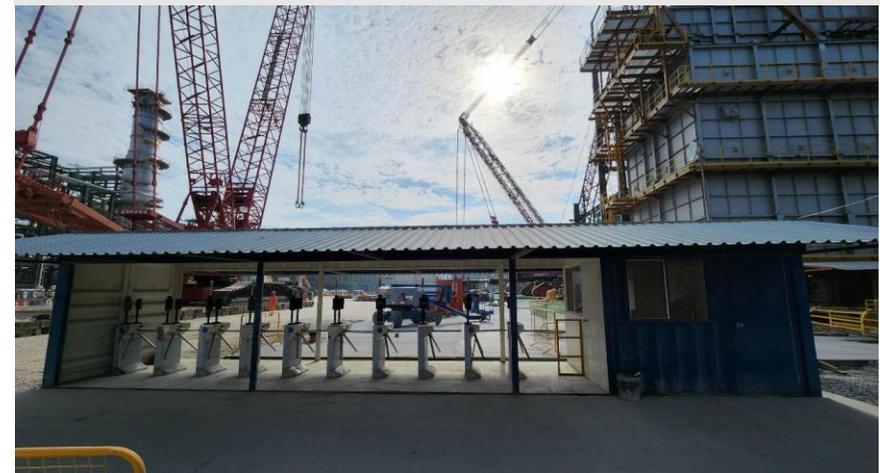
Kakao Pangyo Alpha Dome



Kumho Petrochemical



Samsung Engineering Plant



Expansion of SI projects(AC+Video integration)

The relocation of factories by major Korean conglomerates in automotive, batteries, and semiconductors to North America under the USMCA agreement has increased demand for SI projects.

The offshoring of major Korean conglomerates

"New North American Free Trade Agreement (USMCA)" effective from July 2025, automotive companies must increase the proportion of regionally produced parts to 75% to receive "duty-free benefits"



❖ Increased SI project revenue in North America

- H社(H1.2024)
- H社 'M', H社 'S', H社 'G'(H2.2024)
- L社(H2.2024 or H1.2025)
- S社(H1.2024)

No. 1 in SI project contracts in Korea

Rapid tech support and management by the North American subsidiary

Providing access and video integration solutions

BioStar software

UL-certified products specialized for North America



*UL : The leading certification body in the U.S. that develops standards and awards certifications for product performance and safety.

조지아주 한국 EV 생태계 지도



2020년 이후 미국내 한국 EV 프로젝트

| 회사명 | 생산시설 | 소재지(주요지) |
|------------------------------|--|------------|
| 연철 | 전방역 생산 연간 20만톤 규모, 2024년 14만톤 규모까지 확대 목표 | 앨라배마주(모운틴) |
| SK하이닉스(미국법인) SKBA, SK온(미국법인) | 배터리용 생산 2공정 가동시 2.5GWh 규모(2024년 36만대 분), SKBA(T엔지니어링)는 배터리 생산관리 및 데이터 분석 | 앨라배마주(모운틴) |
| 에코프로비엠 | 하이엔드 양극재-배터리 비율 80% 이상 생산, 조지아주에 현지 생산 시설 보유 | 앨라배마주(모운틴) |
| 기아차 | 2009년 가동 현대일렉트릭, 2024년 2024년 가동 스포티지, K5 생산, 2024년 EV9 생산 예정 | 텍사스(포인트) |
| 현대트랜시스 | 반송기, 시트, 등 자동차 부품 생산 | 텍사스(포인트) |
| 동원엔지니어링 | HVAC(냉난방, 환기 및 공기) 제품 생산 | 텍사스(포인트) |
| 한진중공업 | 산업용 클린룸, 드라이얼 생산 | 텍사스(포인트) |
| 현대차 LG에너지솔루션 | 배터리용 생산, 2025년 가동시 30GWh 규모 | 텍사스(포인트) |
| 상일하이테크 | 패배터리 재활용, 2024년 가동 목표 | 텍사스(포인트) |
| 동원오토파트스(텍사스) (동원고속 자회사) | 도어 프레임, 배터리 프레임 등 자동차 부품 생산 | 텍사스(포인트) |
| 현대차 | '현대차 엔지니어링센터 미국(MGMA)' 2024년 전기차 부품 생산, 2024년 완공 목표 | 텍사스(포인트) |
| 준조지아미신산업(개발사) | 자동차 차체용 부품 생산, 2024년 완공 목표, 현대차 엔지니어링센터 납품 예정 | 텍사스(포인트) |
| 현대모비스 | 전기차를 위한 시스템, 통합 솔루션에 장치 등 전기차 부품 생산, 2024년 완공 목표 | 텍사스(포인트) |
| 현대차 SK온 | 배터리용 생산, 2025년 하반기 가동시 35GWh 규모 | 텍사스(포인트) |
| 에코플라스틱 | 전기차용 범퍼, 내외장재 생산, 2024년 하반기 가동 목표 | 텍사스(포인트) |
| 서안이화 | 도어 트림, 헤드라이닝 등 전기차 부품 생산, 2024년 하반기 가동 목표 | 텍사스(포인트) |
| 세원정밀공업 | 전기차 차체 부품 생산, 2025년 완공 목표 | 텍사스(포인트) |
| PHA | 도어 모듈 등 자동차 부품 생산, 2024년 가동 목표 | 텍사스(포인트) |
| 서한오토 | 반송, 자축, 브레이크 시스템 생산, 2024년 하반기 가동 목표 | 텍사스(포인트) |
| 한온시스템 | 자동차 공조 시스템 생산, 2024년 5월 가동 목표 | 텍사스(포인트) |
| 우리산업 | 전기차용 전기기계, 열관리 제어 장치 등 생산, 2023년 하반기 가동 목표 | 텍사스(포인트) |
| NVH조지아 | 전기차 배터리용 성능 제어 부품 생산, 2024년 2분기 가동 목표 | 텍사스(포인트) |

자료: 조지아주 경제개발부(GDECD), ※생산시설 설명은 '조지아 전기 모빌리티 및'

Increased SI project revenue in North America through leading Korean corporations

BioSign

Suprema's fingerprint algorithm has been applied to over 300 million Samsung smartphones, including the Galaxy S series and selected models of the A series.



Market Conditions

- Potential for Application in Foldable Phones
- Contract Renewal with Qualcomm Completed
- Rising Security Demand with Payment Market Growth
- featured in Galaxy 24.

Smartphone Fingerprint Sensor Eco-System



2024 INVESTOR RELATIONS

Highlights

CLUe (Korea's first cloud-based access authentication service)

CLUe, independently developed by Suprema, is Korea's first cloud-based access authentication service. It enables easy door access and video surveillance without local servers.

3 Key Features



Easy integration & Cost efficiency

With cloud infrastructure, management and maintenance are simplified without complex device setup.



Multi-Credential Support

Supports QR, fingerprint, facial recognition, and RFID for enhanced security and convenience.



Remote Access Management

Manage the system anytime, anywhere via a web portal or mobile app.

Key Customers

- Fitness Centers •
- Smart Buildings •



- Screen Golf Venues •
- Study Cafés •



- Co-working Spaces •
- Recruitment firms •

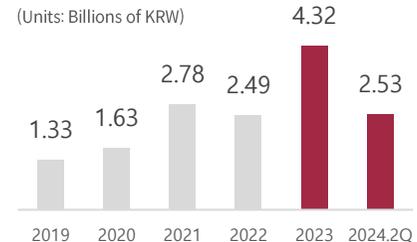


Business overview

2023 Launch in Korea and Japan

Driving Japan Sales in 2023

(Units: Billions of KRW)



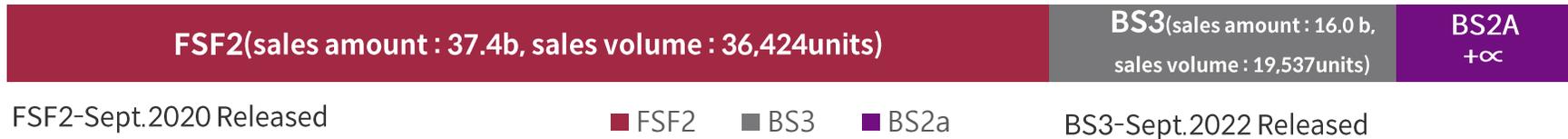
Currently Conducting PoC with Verkada, Brivo, and Acre, with Plans for Global Expansion

Enhancing Services with Video Surveillance and AI Video Analytics Integration

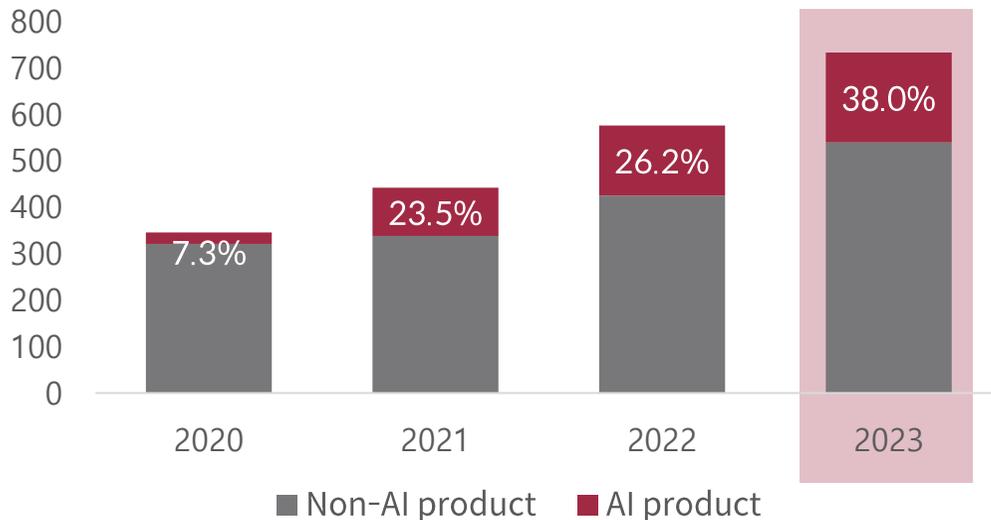
Leading in AI Integration for Access Control

Suprema has been selling AI-powered products since September 2020, with cumulative sales reaching 50 billion KRW, positioning itself as a leader in the latest access control market trends.

AI-powered products(50 billion won)



AI Product Share



BioStation 2a



World's First deep learning
-based fingerprint algorithm

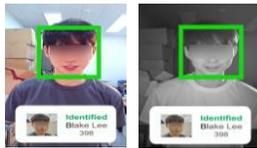
Key Advantages of AI in Access Control Devices

AI enhances facial and fingerprint recognition in challenging environments and for difficult fingerprints. Our proprietary NPU optimization enables ultra-high performance and speed in on-device computing.

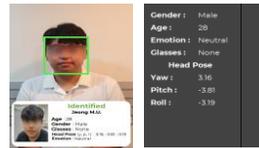
Deep learning-based facial recognition(FSF2,BS3)

- Excels in low light, with accessories, and masks.

Cross-authentication



Face Attribute



Forgery detection



Mask detection



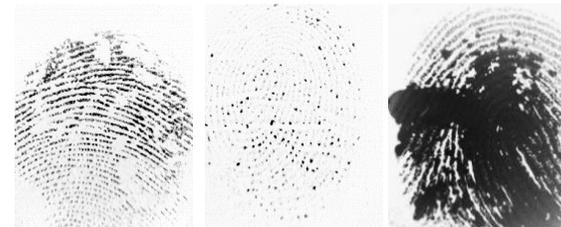
| | General (FRR) | Low light (FRR) | Accessories (FRR) | Mask (FRR) |
|----------------|---------------|-----------------|-------------------|--------------|
| Suprema | 0% | 0% | 0% | 1.72% |
| U Corp. | 0% | 4.0% | 2.8% | 3.1% |
| H Corp. | 0% | 10.6% | 1.0% | 14.83% |

*FRR : False Rejection Rate

Deep learning fingerprint recognition(BS2a)

- First to commercialize deep learning fingerprint recognition
- Superior authentication for unique fingerprints

[Difficult fingerprints to recognize]

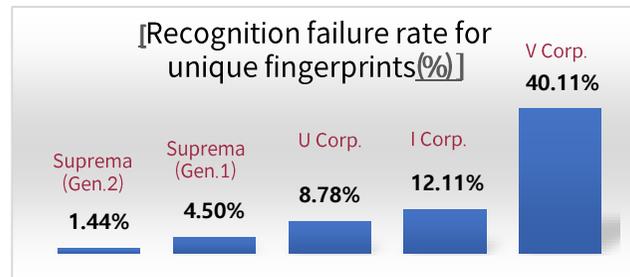


Damaged fingerprints

Dry fingerprints

Wet fingerprints

[Recognition failure rate for unique fingerprints(%)]



On Device AI Technology

ultra-high performance and speed in on-device computing environments.

Expanding AI-integrated security solutions

AI-integrated security solutions are being expanded beyond access control devices to various areas.

High-end market



[Q-Face Pro]

Mid-range market



[Q-Face Lite]

Reference

U.S. Government



U.S. Government ID
Facial Recognition

Smart Elevator



Floor Access Control
Facial Recognition

Access control and attendanc



Global Industry Leader
Facial Recognition

Self-KIOSK



ATM (Brasil)
Visitor Registration(Korea)
Lottery Ticket Machine(Brasil)

Healthcare



Health Status Monitoring
Facial Recognition

Suprema, No.1 in the Middle Eastern market

Suprema holds the No.1 market share in EMEA, with the Middle Eastern market expanding due to NEOM City. We are leveraging our strong presence to design multiple NEOM City projects using our AI-integrated products.

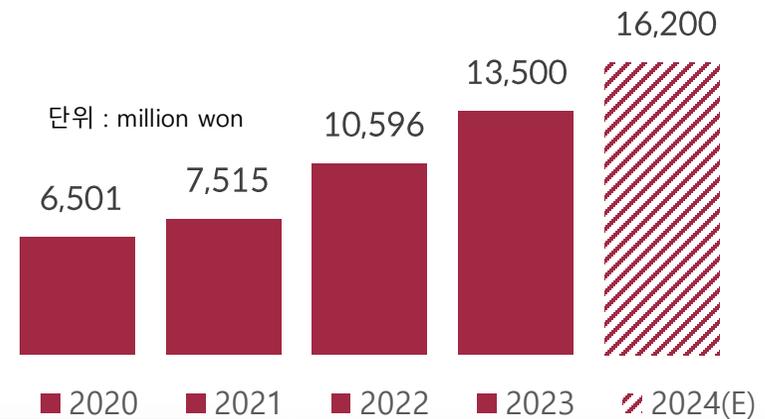
No.1 Market Share in EMEA(2021 Omdia)

MS2.5 Market Shares for Access Control Biometric Readers

Europe, the Middle East & Africa 2019 & 2020 - \$ Revenue

| Company name | 2019 share | 2020 share |
|--------------------------|-----------------------|------------|
| 1 Suprema | 21.8% | 21.6% |
| 2 IDEMIA | 18.0% | 18.1% |
| 3 ZKTeco | 14.8% | 15.7% |
| 4 Iris ID Systems Inc. | 5.3% | 5.5% |
| = Anviz Global | 5.7% | 5.5% |
| 6 FingerTec | 4.9% | 4.5% |
| 7 Hitachi | 2.7% | 3.0% |
| 8 ievo Ltd | 3.0% | 2.7% |
| 9 Herta Security | 1.9% | 2.2% |
| 10 Allegion | 2.1% | 2.1% |
| Others | 19.8% | 19.1% |
| 2019 market size: | \$66.7 million | |
| 2020 market size: | \$57.6 million | |

Performance & Outlook in the Middle East



Neom Hospital(large hospital for Saudi royalty and VIPs)
CST, BioStar2, XP2 installation scheduled



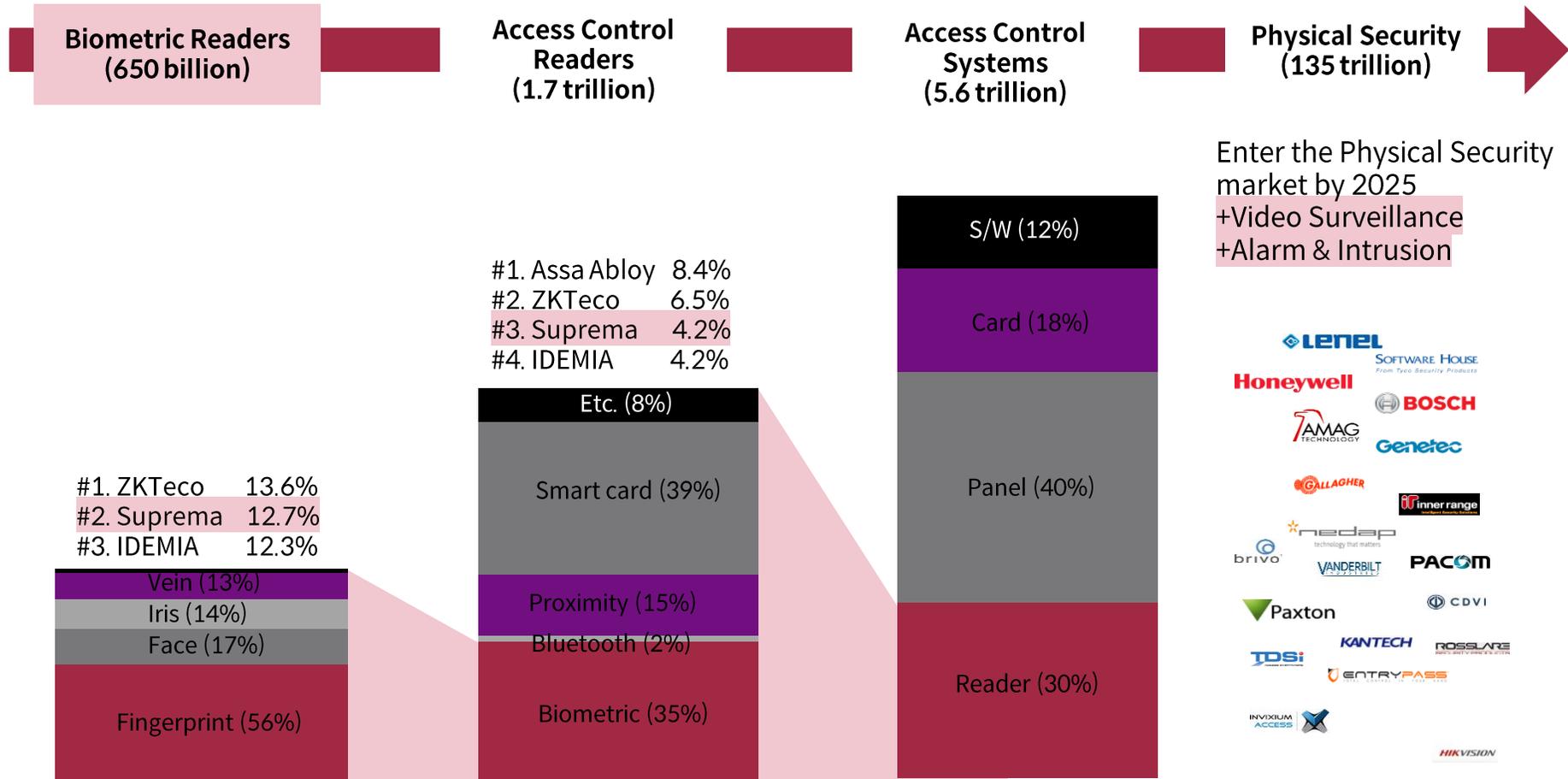
Pearl Qatar residential complex
BioStar2, XP2 installed



Neom Villa (house for Neom city manager)
Designing based on our AI product, 'BS2a'

Growth Vision : Integrated Security System

Suprema has risen to world's 3rd largest access control reader company from a biometric specialist. We are now aiming to enter the physical security market.



* Market share: 2021 Omdia

2024 INVESTOR RELATIONS

APPENDIX

2024.2Q Performance

2024.2Q Earnings(Cumulative)

| (Unit: Millions of KRW) | 2024.2Q | 2023.2Q | YOY |
|---------------------------------------|---------------|---------------|---------------|
| Sales | 48,603 | 43,377 | 12.0% |
| Integrated Security System | 38,918 | 32,784 | 18.7% |
| Biometric Solutions | 5,662 | 4,962 | 14.1% |
| Others (install, maintenance etc.) | 4,023 | 5,628 | -28.5% |
| Gross Margin | 31,549 | 26,192 | 20.5% |
| GPM | 64.9% | 60.4% | 4.5%p |
| SG&A | 22,603 | 21,836 | 3.5% |
| Operating Profits | 8,946 | 4,356 | 105.4% |
| OPM | 18.4% | 10.0% | 8.4%p |
| Earnings Before Tax | 17,445 | 10,032 | 73.9% |
| Net Profit | 15,270 | 9,267 | 64.8% |

* Reasons for Increase or Decrease

- The gross profit margin improved due to the increase in exchange rates
- The reduction in the increase of SG&A has led to an improvement in operating profit.
- The rise in exchange rates increased the gains on valuation and disposal of financial assets, boosting net income

2024.2Q Earnings

| (Unit: Millions of KRW) | 2024.2Q | 2023.2Q | YOY |
|---------------------------------------|---------------|---------------|---------------|
| Sales | 28,140 | 23,319 | 20.7% |
| Integrated Security System | 22,564 | 17,809 | 26.7% |
| Biometric Solutions | 3,879 | 3,123 | 24.2% |
| Others (install, maintenance etc.) | 1,697 | 2,384 | -28.8% |
| Gross Margin | 18,865 | 14,361 | 31.4% |
| GPM | 67.0% | 61.6% | 5.4%p |
| SG&A | 12,137 | 11,713 | 3.6% |
| Operating Profits | 6,728 | 2,648 | 154.1% |
| OPM | 23.9% | 11.4% | 12.5%p |
| Earnings Before Tax | 9,726 | 5,323 | 82.7% |
| Net Profit | 8,846 | 5,288 | 67.3% |

2023 Performance

2023 Earnings(Cumulative)

| (Unit: Millions of KRW) | 2023 | 2022 | YOY |
|---------------------------------------|---------------|---------------|---------------|
| Sales | 94,630 | 89,397 | 5.9% |
| Integrated Security System | 72,851 | 67,537 | 7.9% |
| Biometric Solutions | 10,865 | 9,918 | 9.5% |
| Others (install, maintenance etc.) | 10,914 | 11,943 | -8.6% |
| Gross Margin | 58,113 | 54,568 | 6.5% |
| GPM | 61.4% | 61.0% | 0.4%p |
| SG&A | 41,452 | 36,709 | 12.9% |
| Operating Profits | 16,661 | 17,859 | -6.7% |
| OPM | 17.6% | 20.0% | -2.4%p |
| Earnings Before Tax | 24,625 | 19,464 | 26.5% |
| Net Profit | 22,955 | 17,868 | 28.5% |

* Reasons for Increase or Decrease

- Decrease in OP due to SG&A expenses(such as research and development costs, salaries, and fees)
- Increase in net profit due to gains from financial asset valuation

2023 Earnings

| (Unit: Millions of KRW) | 2023 | 2022 | YOY |
|---------------------------------------|---------------|---------------|---------------|
| Sales | 30,212 | 25,521 | 18.4% |
| Integrated Security System | 23,501 | 18,892 | 24.4% |
| Biometric Solutions | 3,369 | 2,913 | 15.7% |
| Others (install, maintenance etc.) | 3,342 | 3,717 | -10.1% |
| Gross Margin | 18,298 | 15,765 | 16.1% |
| GPM | 60.6% | 61.8% | -1.2%p |
| SG&A | 9,570 | 9,493 | 0.8% |
| Operating Profits | 8,728 | 6,273 | 39.1% |
| OPM | 28.9% | 24.6% | 4.3%p |
| Earnings Before Tax | 8,592 | -1,729 | 흑자전환 |
| Net Profit | 8,133 | -765 | 흑자전환 |

* Sales

- Deferred sales from the U.S. and Europe due to the economic downturn in the first half of the year are reflected in the fourth quarter

* Net Profit

- Increase in gains from financial asset (USD bonds) valuation

Thank you!

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suprema
SECURITY & BIOMETRICS

Balance Sheet

| (Unit: Millions of KRW) | CONSOLIDATED | | | | |
|------------------------------|----------------|----------------|----------------|----------------|----------------|
| | 2019 | 2020 | 2021 | 2022 | 2023 |
| Current assets | 88,272 | 80,209 | 82,708 | 116,545 | 126,372 |
| Cash and cash equivalents | 15,603 | 32,284 | 33,513 | 34,291 | 42,020 |
| Liquid financial assets | 48,391 | 26,050 | 21,647 | 47,439 | 46,900 |
| Trade receivables | 10,099 | 7,339 | 12,402 | 13,796 | 17,875 |
| Inventories | 12,726 | 12,520 | 15,145 | 21,019 | 19,577 |
| Non-current assets | 60,282 | 73,625 | 93,034 | 77,243 | 92,059 |
| Non-current financial assets | 45,977 | 55,374 | 73,676 | 58,787 | 72,803 |
| Fixed assets | 5,401 | 8,827 | 10,063 | 10,598 | 10,386 |
| Intangible assets | 6,954 | 7,757 | 9,295 | 7,858 | 8,870 |
| Total assets | 148,554 | 153,834 | 175,742 | 193,787 | 218,431 |
| Current liabilities | 11,374 | 7,200 | 8,835 | 11,724 | 14,203 |
| Non-current liabilities | 785 | 773 | 841 | 264 | 124 |
| Total liabilities | 12,160 | 7,973 | 9,677 | 11,987 | 14,326 |
| Registered capital | 3,597 | 3,597 | 3,597 | 3,597 | 3,597 |
| Other paid-in capital | 76,262 | 76,262 | 76,262 | 76,262 | 76,263 |
| Other components of equity | -1,018 | -628 | -3,075 | -5,209 | -5,831 |
| Retained earnings | 57,553 | 66,630 | 89,281 | 107,148 | 130,076 |
| Total equities | 136,394 | 145,861 | 166,065 | 181,799 | 204,105 |

| | SEPARATE | | | | |
|--|----------|---------|---------|---------|---------|
| | 2019 | 2020 | 2021 | 2022 | 2023 |
| | 87,984 | 78,910 | 81,946 | 111,793 | 122,153 |
| | 14,940 | 30,307 | 31,253 | 28,981 | 39,494 |
| | 48,338 | 25,807 | 22,723 | 45,697 | 43,748 |
| | 11,069 | 9,613 | 13,822 | 17,670 | 21,022 |
| | 12,129 | 11,347 | 14,148 | 19,445 | 17,889 |
| | 61,021 | 75,325 | 94,422 | 84,333 | 100,005 |
| | 46,649 | 56,476 | 75,560 | 67,221 | 82,439 |
| | 5,388 | 8,801 | 9,567 | 9,791 | 9,773 |
| | 6,954 | 7,757 | 9,295 | 7,321 | 7,793 |
| | 149,005 | 154,235 | 176,368 | 196,126 | 222,158 |
| | 11,145 | 6,827 | 8,378 | 11,290 | 13,257 |
| | 785 | 773 | 859 | 282 | 142 |
| | 11,931 | 7,600 | 9,237 | 11,572 | 13,398 |
| | 3,597 | 3,597 | 3,597 | 3,597 | 3,597 |
| | 76,262 | 76,262 | 76,262 | 76,262 | 76,263 |
| | -974 | -640 | -3,074 | -5,090 | -5,851 |
| | 58,189 | 67,415 | 90,346 | 109,784 | 134,752 |
| | 137,074 | 146,634 | 167,131 | 184,554 | 208,760 |

Income Statement

CONSOLIDATED

| (Unit: Millions of KRW) | 2019 | | 2020 | | 2021 | | 2022 | | 2023 | |
|-------------------------|--------|--------|--------|--------|--------|-------|--------|-------|--------|-------|
| Revenue | 72,131 | | 57,770 | | 72,572 | | 89,397 | | 94,630 | |
| COGS | 25,633 | 35.54% | 23,781 | 41.17% | 29,430 | 40.6% | 34,829 | 39.0% | 36,517 | 38.6% |
| Gross profits | 46,497 | 64.46% | 33,989 | 58.83% | 43,142 | 59.4% | 54,568 | 61.0% | 58,113 | 61.4% |
| SG&A | 21,932 | 30.41% | 23,353 | 40.42% | 26,910 | 37.1% | 36,709 | 41.1% | 41,452 | 43.8% |
| Operating profits | 24,565 | 34.06% | 10,636 | 18.41% | 16,232 | 22.4% | 17,859 | 20.0% | 16,661 | 17.6% |
| Financial income | 5,111 | 7.09% | 4,817 | 8.34% | 7,820 | 10.8% | 6,371 | 7.1% | 8,860 | 9.4% |
| Financial expenses | 779 | 1.08% | 5,275 | 9.13% | 768 | 1.1% | 4,487 | 5.0% | 998 | 1.1% |
| Other income | 790 | 1.10% | 805 | 1.39% | 1,105 | 1.5% | 3,910 | 4.4% | 1,408 | 1.5% |
| Other expenses | 763 | 1.06% | 1,626 | 2.81% | 862 | 1.2% | 4,189 | 4.7% | 1,306 | 1.4% |
| Profit before tax | 28,924 | 40.10% | 9,356 | 16.20% | 23,527 | 32.4% | 19,464 | 21.8% | 24,625 | 26.0% |
| Tax | 2,982 | 4.13% | -67 | -0.12% | 876 | 1.2% | 1,596 | 1.8% | 1,671 | 1.8% |
| Net income | 25,942 | 35.97% | 9,423 | 16.31% | 22,651 | 31.2% | 17,868 | 20.0% | 22,955 | 24.3% |
| EPS (KRW) | 3,650 | | 1,317 | | 3,172 | | 2,563 | | 3,316 | |

SEPERATE

| | | | | | | | | | | |
|--------------------|--------|--------|--------|--------|--------|-------|--------|-------|--------|-------|
| Revenue | 71,353 | | 55,440 | | 67,798 | | 85,574 | | 88,967 | |
| COGS | 24,978 | 34.63% | 24,168 | 41.83% | 28,619 | 42.2% | 35,462 | 41.4% | 35,980 | 40.4% |
| Gross profits | 46,375 | 64.29% | 31,272 | 54.13% | 39,179 | 57.8% | 50,112 | 58.6% | 52,987 | 59.6% |
| SG&A | 21,223 | 29.42% | 20,044 | 34.70% | 22,906 | 33.8% | 30,604 | 35.8% | 34,068 | 38.3% |
| Operating profits | 25,152 | 34.87% | 11,228 | 19.44% | 16,273 | 24.0% | 19,509 | 22.8% | 18,920 | 21.3% |
| Financial income | 5,111 | 7.09% | 4,817 | 8.34% | 7,832 | 11.6% | 6,402 | 7.5% | 8,796 | 9.9% |
| Financial expenses | 775 | 1.07% | 5,249 | 9.09% | 635 | 0.9% | 4,487 | 5.2% | 1,012 | 1.1% |
| Other income | 785 | 1.09% | 721 | 1.25% | 1,067 | 1.6% | 3,982 | 4.7% | 1,299 | 1.5% |
| Other expenses | 717 | 0.99% | 2,141 | 3.71% | 821 | 1.2% | 3,729 | 4.4% | 1,301 | 1.5% |
| Profit before tax | 29,556 | 40.98% | 9,376 | 16.23% | 23,716 | 35.0% | 21,587 | 25.2% | 26,703 | 30.0% |
| Tax | 2,973 | 4.12% | -196 | -0.34% | 785 | 1.2% | 2,149 | 2.5% | 1,709 | 1.9% |
| Net income | 26,583 | 36.85% | 9,572 | 16.57% | 22,931 | 33.8% | 19,438 | 22.7% | 24,994 | 28.1% |
| EPS (KRW) | 3,740 | | 1,338 | | 3,211 | | 2,789 | | 3,611 | |